



May 6, 2023



Accruent Confidential and Proprietary, copyright 2023. All rights reserved.

This material contains confidential information that is proprietary to, and the property of, Accruent, LLC. Any unauthorized use, duplication, or disclosure of this material, in whole or in part, is prohibited.

No part of this publication may be reproduced, recorded, or stored in a retrieval system or transmitted in any form or by any means—whether electronic, mechanical, photographic, or otherwise—without the written permission of Accruent, LLC.

The information contained in this document is subject to change without notice. Accruent makes no warranty of any kind with regard to this material, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Accruent, or any of its subsidiaries, shall not be liable for errors contained herein or for incidental or consequential damages in connection with the furnishing, performance, or use of this material.



## **Contents**

Release Information	3
Introduction	3
Enhancements and Issues Resolved	3



## **Release Information**

Release Version: 23.3 Release Date: May 6, 2023

## Introduction

This document describes the features and functionality of the Siterra 23.3 release. Enhancements have been made for the following components: **BOU**, **Elastic Search**, **Import**, **Payments**, **Permissions**, **Project**, and **SSO**.

## **Enhancements and Issues Resolved**

Component	Reference	Summary
BOU	SP-50915	In <b>Subtasks Extension</b> , when you select a form type subtask, <b>Standard Attributes</b> of all object types now also appear for viewing and editing.
BOU	SP-51505	Rejecting an approval subtask <b>Subtasks Extension</b> in BOU now triggers a task rejection workflow.
BOU	SP-51579	We added a new Input/Import functionality for <b>Subtasks Extension</b> that allows users to filter project numbers in BOU.
BOU	SP-51580	Instead of the EA name for <b>Subtasks Extension</b> , the EA <b>Label</b> name now appears when available.
BOU	SP-51804	<ul> <li>We added a new permission set under Global Permissions – BOU &gt; Project Task &amp; EA data and BOU &gt; Subtasks Extension. You can now give access to BOU Extensions based on role permissions.</li> <li>We added a new menu in BOU with Project Task &amp; EA data and Subtasks Extension options.</li> <li>The users who had access to BOU before will by default have access to both flows.</li> </ul>



Component	Reference	Summary
		<ul> <li>In both flows, we changed the column heading Serial Number to Sr. No.</li> </ul>
BOU	SP-51961	<ul> <li>In the default flow, we removed the Extended Attributes (EA) heading to break banned columns. You can now rearrange and freeze any EA column.</li> </ul>
		<ul> <li>To filter multiple projects, you can now enter a string of numbers on the <b>Project Numbers</b> columns by selecting the <b>Contains</b> filter on the column level.</li> </ul>
BOU	SP-52177	In the grid, you can use the new <b>Clear all filter</b> icon to clear all column-level filters and column freeze.
Elastic Search	SP-49241	We fixed an issue that caused <b>Elastic Search</b> to return objects that were not relevant.
Import	SP-51464	We fixed an issue that caused the CSV import schema for <b>Incidents</b> to throw an error if there are many assigned users.
Payments	SP-47461	The escalation that starts on February 28 of a leap year now creates an incremental line to a paid/canceled payment line that ends on the start date of the escalation.
Payments	SP-51634	The maximum character limit for the <b>Lease Payments Reference Number</b> is set to 30 for all sources.
		Project Update Status is placed in Edit project header information permissions, under Manage permissions.
Permissions	SP-51787	If you do not have access to the <b>Edit project</b> header information, you will not be able to view the <b>Update status &amp; edit option</b> on the project page.



Component	Reference	Summary
Project	SP-49858	When you update the status of a project via forms, you can now view the changes in <b>Status Log</b> .
SSO	SP-51624	SSO users no longer get an account expiration notification.



Siterra 23.3 Release Notes – May 6, 2023

Accruent, LLC 11500 Alterra Parkway Suite 110 Austin, TX 78758

www.accruent.com